

Pursuant to Article 230, paragraph (1) of Company Law (Official Gazette of FB&H, No. 81/15) and Article 48, paragraph (1) of valid Bosnalijek d.d. Statute (consolidated text No: 2830/2017 of 18.09.2017), and based on the Supervisory Board's Decision on Convening Annual Regular Assembly No. 1909/18 of 28.05.2018, we announce:

NOTICE
OF CONVENING ANNUAL REGULAR ASSEMBLY
OF BOSNALIJEK JOINT STOCK COMPANY

I DATE, TIME AND VENUE

Annual Regular Assembly of Bosnalijek d.d. Sarajevo will be held on 20 June 2018 at 12:00 hours at the Company's premises in Sarajevo, No. 53 Jukićeva St.

II AGENDA OF THE ASSEMBLY

The following Agenda is set for the Assembly:

1. Election of the Assembly's working bodies:
 - Selecting Assembly President
 - Selecting Two Verifiers of the Minutes
2. Adoption of the Annual Business Report of Company for 2017, together with financial statements and Independent Auditor's Report and reports of the Supervisory Board and Audit Committee;
3. Adoption of Decision on Allocation of Profit Realised per Annual Report for 2017
4. Adoption of Decision on Payment of Dividend Realised per Annual Business Report for 2017
5. Selection of External Auditor for Auditing Financial Statements of Bosnalijek d.d. for 2018
6. Relieving a Single Audit Committee Member of Her Duties
7. Selection of an Individual Audit Committee Member
8. The Supervisory Board's Written Report on Sale of Company's own shares

III WORKING BODIES OF THE ASSEMBLY

Until appointment of the Assembly President, the Assembly will be presided by a present shareholder or his/her proxy with the largest number of shares with the right to vote. By the majority of votes of the present shareholders and their proxies, the Assembly chooses the president and two verifiers of the Assembly minutes.

Determination of quorum and voting results will be done by the Electoral Committee comprised of:

- Zlatan Pilipović, president
- Arman Pezo, member
- Nail Šehović, member

In case the president or members of the Electoral Committee are prevented from carrying out their functions, replacing members shall be:

- Amer Ćosibegović
- Avdija Buhć

The Company Secretary or another authorised official shall take minutes of the Assembly's work.

IV DRAFT DECISIONS SPECIFIED FOR THE ASSEMBLY

1. Draft Decision on Election of the Assembly's Working Bodies
2. Draft Decision on Adoption of the Annual Business Report of Company for 2017, together with financial statements and Independent Auditor's Report and reports of the Supervisory Board and Audit Committee
3. Draft Decision on Allocation of Profit Realised per Annual Business Report for 2017
4. Draft Decision on Payment of Dividend Realised per Annual Business Report for 2017
5. Draft Decision on Selection of External Auditor for auditing of Financial Statements of Bosnalijek d.d. for 2018
6. Draft Decision on Relieving Lana Mujanović of her duties as Audit Committee member
7. Draft Decision on Selection of an Individual Audit Committee Member

V PARTICIPATION RIGHT AND REGISTRATION PROCEDURE FOR PARTICIPATING IN THE WORK AND DECISION-MAKING OF THE ASSEMBLY

Shareholders, or their legal representatives and/or proxies, who were on the shareholders list of the FB&H Registry of Securities 30 days before the Company Assembly session or on the last working day prior to the term if it had been a day off, have the right to participate in the work and decision making of the Assembly.

The shareholder/proxy, wishing to take part in the work and decision making of the Assembly, is obliged to submit her/his application for participating in the work and decision making of the Assembly to the Electoral Committee no later than three (3) days before the date scheduled for the Assembly session, i.e. on and including 16.06.2018.

An application should be given in written form, and submitted directly to the Company's Protocol or by registered mail to the following address: Bosnalijek d.d. Sarajevo, No. 53 Jukićeva Street, or by fax (number: +387 (0) 33 814 253) or via electronic message (to E-mail address: Bogdan.Jokovic@bosnalijek.com). Application form can be found at Bosnalijek's official web site (www.bosnalijek.ba).

VI RIGHT TO PARTICIPATE IN THE ASSEMBLY'S WORK AND DECISION-MAKING VIA PROXY

A shareholder can achieve her/his right to participate in the work and decision making of the Assembly directly or through her/his proxy, who is obliged to act in accordance with the shareholder's instructions, and in case of not receiving any instructions, then in accordance with a reasonable judgement of the best interest of principal shareholder.

The Power of Attorney for participating in the work and decision-making of the Assembly is given after publishing Notice of Convening the Assembly, in a form of a written statement, signed by the principal shareholder and the proxy. The certified Power of Attorney, together with the principal shareholder's and proxy's identification document, has to be personally delivered to the Company by giving it directly to the Company's Protocol or by registered mail at the headquarters address: Bosnalijek d.d., No. 53 Jukićeva St., or by fax (number: +387 (0) 33 814 253), or via electronic message (to e-mail address: Bogdan.Jokovic@bosnalijek.com), no later than until final date for submitting applications for participating in the work and decision-making of the Assembly, which is mentioned in chapter V of this Notice.

It is proxy's obligation to submit original of the certified Power of Attorney directly to the Electoral Committee upon registration for participating in the work and decision-making of the Assembly.

The Power of Attorney issued for this Assembly shall also be valid in case of re-convening Company's Annual Regular Assembly.

The shareholders can find the Power of Attorney form at Bosnalijek's official web site (www.bosnalijek.ba).

VII REGISTRATION AND VOTING AT THE ASSEMBLY

It is recommended to shareholders and proxies of shareholders, wishing to take part in the work and decision-making of the Assembly, to arrive 30 minutes before the time scheduled for the beginning of the Assembly's work, with the purpose of their timely registering and recording. Upon their registration, each shareholder and shareholder's proxy is obligated to submit valid identification document to the Electoral Committee, and it is the obligation of the Electoral Committee to determine the shareholder's and proxy's identity as well as validity of authorisation or power of attorney.

Voting at the Assembly will be performed via ballots, by circling response «FOR» or «AGAINST» draft decision and/or names of candidates during appointment of the Assembly's working bodies, unless it is decided by the Assembly that selecting working bodies will be done by acclamation. During deciding about relieving a single Audit Committee member of duty, and appointment of individual Audit Committee's member, the voting will be done by circling the candidate's name on the ballot.

VIII PROPOSAL FOR CHANGES AND SUPPLEMENTS TO THE AGENDA, DRAFT DECISIONS AND PROPOSED CANDIDATES FOR AUDIT COMMITTEE'S MEMBERS

The shareholder or the group of shareholders with at least 5% of the total number of shares with the right of vote, has the right to propose in writing the changes and/or supplements to the agenda and draft decisions of the Assembly, latest eight (8) days from the day publishing this announcement in daily newspaper. Written proposals for changes and/or supplements to the Agenda, together with proposals of decisions, shall be delivered to the Supervisory Board via registered mail at the following address: "Bosnalijek d.d." Sarajevo, No. 53 Jukićeva St. or directly to the Company's Protocol, no later than 8 days from the day publishing this announcement in daily newspaper. The shareholder or the group of shareholders with at least 5% of the total number of shares with the right of vote is entitled to, latest eight (8) days from the day publishing this announcement in daily newspaper, submit to the Supervisory Board written proposal of candidate to be selected as Audit Committee member, at the above-mentioned address or directly to the Company's Protocol. Written proposal of candidate for Audit Committee member must contain all the necessary information and documentation related to fulfilment of conditions for performing the function of Audit Committee member, which are stipulated by law, other regulations and Company's Statute.

IX ACCESS TO THE ASSEMBLY'S DOCUMENTS

As of the date of publishing this Notice, all shareholders and proxies have the right to have insight into the list of shareholders, financial statements, reports of auditor, Supervisory Board and Audit Committee, as well as access all other documents and materials relating to draft decisions specified for the Assembly's agenda. At personal request of the shareholder and/or proxy, they have the right to make a copy of the above-mentioned documents at their own cost. Insight to all the aforesaid documents is possible in the headquarters of Bosnalijek d.d. Sarajevo, with address at No. 53 Jukićeva Street every working day from 10:00 until 15:00 h, until and including 16.16.2018, until 15 hours. The Company Secretary is authorised to meet the requirements of insight to the documents or their copying. The Company Secretary is not authorised to give explanations and/or interpretations of the documents.

